

**MINUTES OF
JOINT DISABILITY AND ADMINISTRATIVE APPEALS COMMITTEES OF KENTUCKY
RETIREMENT SYSTEMS AND COUNTY EMPLOYEES RETIREMENT SYSTEM
MEETING**

**March 25, 2024 at 10:00 A.M. E.T.
Via Video Teleconference
1260 Louisville Road
Frankfort, Kentucky 40601**

At the meeting of the Joint Disability and Administrative Appeals Committees, held on March 25, 2024, the following members were present via live video teleconference: Jerry Powell, Chair, Dr. Patricia Carver, and Mary G. Eaves.

In addition, those present from KPPA were Erin Surratt, Liza Welch, Ed Owens, Victoria Hale, Andrea Freadreacea, JJ Alleman, Shaun Case, Ashley McIntosh, Recording Secretary, and Shelley Dalton.

It was moved by Dr. Carver, seconded by Ms. Eaves, and carried unanimously to approve the Minutes of the January 24, 2024, Joint Disability and Administrative Appeals Committees Meeting.

Mr. Powell noted the necessity of closed session for the purpose of reviewing the disability applications and administrative appeals of Administrative Action Numbers:

21-D-16, 22-D-05, 22-D-13, 22-T-05, 22-T-06, 22-T-15, 22-T-26, 22-D-08, 22-T-74, 20-PS-01.

It was moved by Dr. Carver, seconded by Ms. Eaves, and carried unanimously to enter closed session.

Following discussion in closed session, the Joint Committees returned to open session, whereafter the following transpired.

It was moved by Dr. Carver, seconded by Ms. Eaves, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 21-D-16, to accept the Hearing Officer's Recommended Order, as modified in the Board Final Order, and to Approve the Claimant's application for non-hazardous disability retirement benefits with a review in one (1) year.

It was moved by Dr. Carver, seconded by Ms. Eaves, and carried unanimously, that the Committee members having considered the record, including the recommended order and any

exceptions duly filed, in the case of Administrative Action Number: 22-D-05, to Remand to the Hearing Officer for corrective action.

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It was moved by Ms. Eaves, seconded by Mr. Powell, and carried by majority, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 22-D-13, to Approve in part and reject in part the Hearing Officer's Recommended Order, as modified in the Board Final Order, and to approve the Claimant's application for non-hazardous disability retirement benefits with a review in one (1) year.

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It was moved by Dr. Carver, seconded by Ms. Eaves, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 22-T-05 to accept the Hearing Officer's Recommended Order, as modified in the Board Final Order, to Continue the Claimant's non-hazardous disability retirement benefits with a review in five (5) years.

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It was moved by Dr. Carver, seconded by Ms. Eaves, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 22-T-06, to accept the Hearing Officer's Recommended Order, as modified in the Board Final Order, to Continue the Claimant's non-hazardous disability retirement benefits with a review in three (3) years.

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It was moved by Dr. Carver, seconded by Ms. Eaves, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 22-T-15, to accept the Hearing Officer's Recommended Order, as modified in the Board Final Order, to Continue the Claimant's non-hazardous disability retirement benefits with a review in five (5) years.

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It was moved by Dr. Carver, seconded by Ms. Eaves, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 22-T-26, to accept the Hearing Officer's Recommended Order, as modified in the Board Final Order, to Continue the Claimant's non-hazardous disability retirement benefits with a review in one (1) year.

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It was moved by Dr. Carver, seconded by Ms. Eaves, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 22-D-08, to accept the Hearing Officer's Recommended Order, as modified in the Board Final Order, and to Dismiss the appeal With Prejudice.

